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| <b>Code</b>         | <b>EMC</b>                                     |
| <b>Company name</b> | Thu Duc Electro Mechanical Joint Stock Company |
| <b>Date</b>         | 06/06/2018                                     |
| <b>Subject</b>      | Report on the use of capital                   |

**Content:**

Thu Duc Electro Mechanical Joint Stock Company reported the use of capital from public offering as follows:

**I. Stock:**

1. Name of stock : Stock of Thu Duc Electro Mechanical Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 3,400,000 shares
5. Estimated mobilized capital: VND34,000,000,000
6. Beginning date: March 14, 2016
7. Ending date: May 25, 2016

**II. Plan for the use of capital:**

1. Investment plan:

| Purpose  | Amount (VND)   |
|--|----------------|
| Invest in a technological chain for steel production and invest in an annealing furnace system | 8,600,000,000  |
| Invest in a tole automatic cutting machine chain (MBA)   | 9,500,000,000  |
| Invest in additional equipment for MBA chain   | 5,000,000,000  |
| Raise the working capital  | 12,317,800,000 |
| Total  | 35,417,800,000 |

2. Progress of capital disbursement:

Net proceeds from public offering: VND35,268,427,273.

Until May 24, 2018, the Company disbursed as follows:

| No. | Purpose   | Amount (VND)   |
|-----|---|----------------|
| 1   | Raise the working capital                       | 12,317,800,000 |
| 2   | Invest in steel production line                 | 5,935,000,000  |
| 3   | Invest in automatic cutting line                | 5,005,000,000  |
| 4   | Invest in additional equipment<br>for MBA chain | 11,064,850,382 |
|     | Total   | 34,322,650,382 |

The remaining amount of VND945,776,891 is being deposited in the Company's account.